

Company Code: 603707 Stock Abbreviation: King-friend

Nanjing King-friend Biochemical Pharmaceutical Co., Ltd.

2026 Semi-Annual Report Summary

Part I Important Notes

- 1.1 This semi-annual report summary is derived from the full semi-annual report. To fully understand the Company's operating results, financial position and future development plans, investors should read the full semi-annual report carefully on the website <http://www.sse.com.cn>.
- 1.2 The Board of Directors of the Company, together with its directors and senior management, warrants that the contents of this semi-annual report are true, accurate and complete and free from any false records, misleading statements or material omissions, and they shall bear individual and joint and several legal liability.
- 1.3 All directors of the Company attended the meeting of the Board of Directors.
- 1.4 This semi-annual report has not been audited.
- 1.5 Profit distribution plan or capital reserve capitalization plan for the reporting period approved by the Board of Directors

Not applicable

Part II Basic Information about the Company

2.1 Company Profile

Stock Information

Stock Type	Stock Exchange	Stock Abbreviation	Stock Code	Former Stock Abbreviation
A Shares	Shanghai Stock Exchange	King-friend Pharma	603707	None

Contacts and Contact Information

Contact and Contact Information	Secretary of the Board of Directors	Securities Affairs Representative
Name	Huang Xiwei	Qian Xiaojie
Telephone	025-86990789	025-86990789
Office Address	No. 16 Xuefu Road, Nanjing High-tech Industrial Development Zone	No. 16 Xuefu Road, Nanjing High-tech Industrial Development Zone
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2.2 Key Financial Data

Unit: RMB yuan Currency: Renminbi

Item	End of This Reporting Period	End of Last Year	Increase/Decrease over the End of Last Year (%)
Total assets	10,881,870,236.95	10,342,534,723.50	5.21
Net assets attributable to shareholders of the listed company	6,939,727,853.97	6,902,863,165.53	0.53
Item	This Reporting Period	Same Period Last Year	Increase/Decrease over the Same Period Last Year (%)
Operating revenue	1,926,260,932.67	1,979,845,467.48	-2.71
Total profit	189,941,627.78	310,160,900.73	-38.76
Net profit attributable to shareholders of the listed company	187,550,698.73	286,267,552.30	-34.48
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses	146,289,280.96	260,058,164.36	-43.75
Net cash flow generated by operating activities	733,882,857.69	410,413,411.47	78.82
Weighted average return on equity (%)	2.69	4.34	Decreased by 1.65 percentage points
Basic earnings per share (RMB/share)	0.12	0.18	-33.33
Diluted earnings per share (RMB/share)	0.12	0.18	-33.33

2.3 Table of Shareholdings of the Top 10 Shareholders

Unit: shares

Total number of shareholders as of the end of the reporting period (households)	34,010
Total number of holders of preference shares with restored voting rights as of the end of the reporting period (households)	0

Shareholdings of the Top 10 Shareholders

Shareholder Name	Nature of Shareholder	Shareholding Percentage (%)	Number of Shares Held	Number of Shares Subject to Restrictions on Disposal	Number of Shares Pledged, Marked or Frozen
Xie Juhua	Domestic natural person	27.21	439,682,951	-	None
Jiangsu Coastal Development Group Co., Ltd.	State-owned legal person	21.30	344,164,989	-	None
TANG YONGQUN	Foreign natural person	19.80	319,885,249	-	Pledged 42,841,500
Huang Xiwei	Domestic natural person	4.37	70,654,217	-	None
Hong Kong Securities Clearing Company Limited	Other	0.72	11,645,007	-	None
Industrial Bank Co., Ltd. - Xingquan Trend Investment Hybrid Securities Investment Fund	Other	0.39	6,284,620	-	None
Ding Ying	Domestic natural person	0.39	6,244,377	-	None
Xu Dejun	Domestic natural person	0.35	5,705,000	-	None
China Construction Bank Corporation - Xingquan Multi-Dimensional Value Hybrid Securities Investment Fund	Other	0.29	4,699,019	-	None
Lu Rongsui	Domestic natural person	0.22	3,492,364	-	None

Explanation of the related-party relationship or concert party action among the above-mentioned shareholders	Xie Juhua is the mother of TANG YONGQUN; TANG YONGQUN and Xie Juhua signed a concert party agreement on March 30, 2011; Ding Ying is the spouse of TANG YONGQUN.
Explanation of the holders of preference shares with restored voting rights and the number of shares held	Not applicable

2.4 Total Number of Holders of Preference Shares and Shareholdings of the Top 10 Holders of Preference Shares as of the End of the Reporting Period

☐ Applicable ☒ Not applicable

2.5 Changes in the Controlling Shareholder or Actual Controller

☐ Applicable ☒ Not applicable

2.6 Bonds Outstanding as of the Date on Which the Semi-Annual Report Was Approved for Release

☐ Applicable ☒ Not applicable

Part III Significant Events

In accordance with the principle of materiality, the Company shall describe the significant changes in its operating conditions during the reporting period, as well as the events that occurred during the reporting period and have had, or are expected to have, a significant impact on the Company's operating conditions.

☐ Applicable ☒ Not applicable